

**To Whomsoever it may concern**

The said scheme of merger has already been approved by the shareholders, secured and unsecured creditors of all the three companies. However, there has been an inadvertent error in Clause 10.2 of the scheme of merger that deals with the authorised share capital of the Transferee Company, subsequent to the merger.

It is submitted that the revised authorised capital of the Transferee Company shall be 18 crores and not 12 crores as inadvertently mentioned in the scheme of merger and Clause V of the Memorandum of Association of the Transferee Company shall, without any further act, instrument or deed, be and stand altered, modified and amended pursuant to Sections 61 and 64 and other applicable provisions of the Act by deleting the existing Clause and replacing it by the following:

*“V. The Authorised Share Capital of the Company shall be Rs. 18,00,00,000 into 1,80,00,000 (Rupees One Crore and Eighty Lakhs) equity shares of Rs. 10/- each with the rights, privileges and conditions in attaching thereto as are provided by the regulations of the Company for the time being with powers to increase or reduce the Capital for the time being into several classes, and to attach thereto respectively such preferential, qualified or special rights, privileges or conditions as may be determined by or in accordance with the regulations of the company to vary, modify or abrogate, any such rights, privileges or conditions in such manner as may for the time being provided for by the regulations of the Company.”*

This is for your information please.